Code

**Company name** HOSE **Date** 07/28/2020

**Subject** Change of limitation of warrant's represented shares 28 Jul 2020

## **Content:**

Hochiminh Stock Exchange announces the change of the offering limitation of warrants of underlying securities as follows:

| No. | Stock code | Old limitation | New limitation |
|-----|------------|----------------|----------------|
| 1   | HPG        | 127,759,627    | 128,559,627    |
| 2   | MSN        | 35,011,853     | 35,111,853     |
| 3   | STB        | 158,609,175    | 154,109,175    |
| 4   | VHM        | 70,367,474     | 70,217,474     |
| 5   | VIC        | 105,141,834    | 104,991,834    |
| 6   | VJC        | 23,609,448     | 23,509,448     |
| 7   | VRE        | 83,642,871     | 83,042,871     |

Therefore, the list of the securities satisfying the conditions of warrants' underlying securities and the limitation for offering effective from July 28, 2020 is as follows:

| No. | Stock<br>symbol | Number of<br>outstanding<br>shares | Actual<br>free-<br>float | Number of<br>freely-<br>transferable<br>shares | Total<br>limitation of<br>warrant's<br>represented<br>shares | Remaining<br>limitation<br>of<br>warrant's<br>represented<br>shares |
|-----|-----------------|------------------------------------|--------------------------|--|--|---|
| 1   | EIB             | 1,229,432,904                      | 81,95%                   | 1,007,520,265                                  | 100,752,026  | 100,752,026   |
| 2   | FPT             | 783,905,110                        | 76,32%                   | 598,276,380                                    | 59,827,637   | 54,244,481  |
| 3   | HPG             | 2,761,074,115                      | 56,63%                   | 1,563,596,271                                  | 156,359,627  | 128,559,627   |
| 4   | MBB             | 2,411,426,741                      | 56,66%                   | 1,366,314,391                                  | 136,631,439  | 125,331,439   |
| 5   | MSN             | 1,168,946,447                      | 32,98%                   | 385,518,538                                    | 38,551,853   | 35,111,853  |
| 6   | MWG             | 452,817,426                        | 61,76%                   | 279,660,042                                    | 27,966,004   | 23,866,004  |
| 7   | NVL             | 969,540,797                        | 30,58%                   | 296,485,576                                    | 29,648,557   | 29,048,557  |
| 8   | PNJ             | 225,124,026                        | 79,03%                   | 177,915,518                                    | 17,791,551   | 15,685,022  |
| 9   | SSI             | 600,936,373                        | 58,48%                   | 351,427,591                                    | 35,142,759   | 35,142,759  |
| 10  | STB             | 1,803,653,429                      | 94,48%                   | 1,704,091,760                                  | 170,409,175  | 154,109,175   |
| 11  | TCB             | 3,500,139,962                      | 62,54%                   | 2,188,987,532                                  | 218,898,753  | 208,398,753   |
| 12  | VHM             | 3,289,513,918                      | 22,27%                   | 732,574,750                                    | 73,257,474   | 70,217,474  |

|    |     |               | •      |               |             | •           |
|----|-----|---------------|--------|---------------|-------------|-------------|
| 13 | VIC | 3,382,430,590 | 31,20% | 1,055,318,344 | 105,531,834 | 104,991,834 |
| 14 | VJC | 523,838,594   | 46,54% | 243,794,482   | 24,379,448  | 23,509,448  |
| 15 | VNM | 1,741,377,694 | 45,79% | 797,376,846   | 79,737,684  | 75,631,100  |
| 16 | VPB | 2,437,748,366 | 67,00% | 1,633,291,405 | 163,329,140 | 152,329,140 |
| 17 | VRE | 2,272,318,410 | 39,67% | 901,428,713   | 90,142,871  | 83,042,871  |